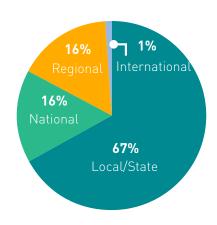


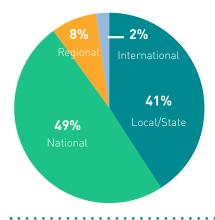


Trends in the Meeting Venue Industry

External Meetings by Geographic: Scope: Residential Venues:



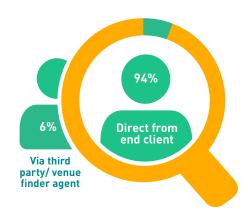
Non-Residential Venues



Source of Bookings for External Meetings: Residential Venues



Non-Residential Venues



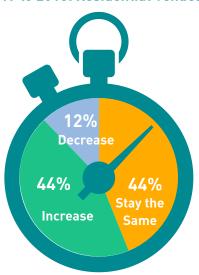
Average Number of Operating Days by Classification: Residential Venues



Non-Residential Venues



Change in meeting duration from 2017 to 2018: Residential Venues



Non-Residential Venues



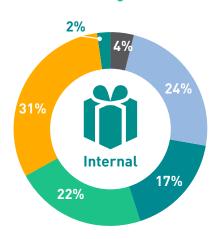
Measuring Meeting Room
Occupancy Rates – Methods
Used Non residential Venues

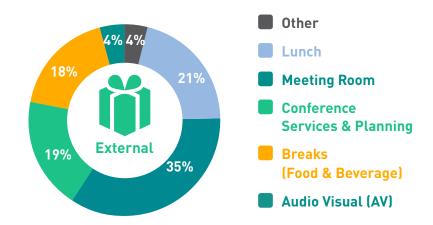
Used: Non-residential Ve	nues
Do Not Measure	28%
Room occupied/ not occupied (by day)	32%
Square footage used	4%
Seats occupied - recommended approach	52%
By attendees	16%



Allocation of Package Rates – Internal meetings

Allocation of Package Rates – External meetings

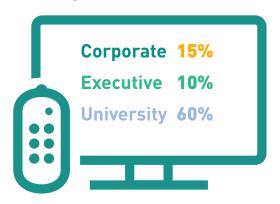




Total Revenue Per Occupied Room (RevPOR) by Classification: 2018 RevPOR



Percentage of Meetings that Conducted Video Conferencing: Non-Residential Venues



Effectiveness of Marketing Techniques				
Marketing Techniques	Highly effective	Average effectiveness	Not effective	N/A - Don't Use
Digital marketing (e.g., Google adwords)	29%	43%	14%	14%
Online advertising	43%	43%	0%	14%
National sales	0%	17 %	50%	33%
Directory sales (i.e., Cvent, Starcite etc.)	25%	38%	38%	0%
Outside rep firms	14%	43%	29%	14%
Personal sales calls	50%	50%	0%	0%
Radio advertising	0%	17%	33%	50%
Referrals	88%	0%	13%	0%
Repeat customers	100%	0%	0%	0%
Trade shows	0%	83%	0%	17%
Leads from your website	50%	50%	0%	0%
Social media	0%	67%	17%	17%



